

Tempton Personaldienstleistungen GmbH announces fixed income investor meetings for a potential new bond issue

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Essen, 18 May 2026, 7:30 hours, - Tempton Personaldienstleistungen GmbH („Tempton“), hereby announces that Pareto Securities AS, Frankfurt Branch has been mandated to arrange a series of fixed income investor meetings commencing on 19 May 2026.

Subject to, inter alia, market conditions, a new EUR 30 million 4-year senior secured floating rate bond issue may follow. The proceeds from the contemplated bond issue shall be applied to refinance Tempton's existing bond loan (WKN: A3MP7A / ISIN: NO0011129496), working capital and general corporate purposes.

Bondholders under the existing bond loan (WKN: A3MP7A / ISIN: NO0011129496) will be offered to exchange existing bonds for bonds issued under the new bond issue and, if and to the extent they accept such offer, will receive a roll-over fee of 1% at the issue date of the new bonds.

Tempton has achieved EUR 457m in Revenues and EUR 21.7m in EBITDA in FY2025.

*** End of ad hoc announcement ***

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This information is considered to be inside information pursuant to the EU Market Abuse Regulation and is subject to the disclosure requirements pursuant to ABM Rules.

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