

TEMPTON Personaldienstleistungen GmbH – Full redemption of bonds

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Essen, 25 October 2021, 16:15 hours – Reference is made to the stock exchange announcements published by TEMPTON Personaldienstleistungen GmbH (“TEMPTON”) on 13 October 2021 and on 20 October 2021 regarding a contemplated bond issue to refinance its existing bond (WKN: A2YPE8 / ISIN: NO0010861792) (the "Bonds").

TEMPTON hereby announces that it has successfully placed a new 5-year EUR 25 million senior secured bond issue. The proceeds from the bond issue will be used to refinance the early redemption of the Bonds, finance acquisitions as well as for general corporate and working capital purposes and the costs associated with the bond issue Issuance of the new bonds. The release of the proceeds is subject to fulfilment of certain conditions precedent.

Pareto Securities AS, Frankfurt Branch is acting as Manager of the transaction.

The Bonds are expected to be called for payment shortly, subject to certain conditions.

*** End of ad hoc announcement ***

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This information is considered to be inside information pursuant to the EU Market Abuse Regulation and is subject to the disclosure requirements pursuant to the ABM Rules.

This stock exchange announcement was published by Frank Seipenbusch, CFO, on 25 October 2021 at 16:15 CEST.