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TEMPTON Personaldienstleistungen GmbH is contemplating a bond issue to refinance its existing bond

Essen, 13 October 2021, 07:30 hours, – TEMPTON Personaldienstleistungen GmbH (“TEMPTON”) is contemplating a bond issue to refinance its existing bond (WKN: A2YPE8 / ISIN: NO0010861792).

The early refinancing aims to optimise the bond structure while creating financing capacity for more sizeable acquisition opportunities. Since TEMPTON's debut bond issue in 2019, the Company has taken an active role in successfully consolidating the German temporary staffing market.

The existing bond, which was issued in an amount of EUR 30 million and has a current outstanding amount of EUR 27 million, matures on 9 October 2023 and carries an interest rate of three months EURIBOR (floor at 0 percent) plus a margin of 600 basis points.

The company is contemplating to early refinance its existing bond subject to, inter alia, market conditions and has mandated Pareto Securities to arrange a series of fixed income meetings. There will be further capital markets communication in due course in accordance with legal requirements.

*** End of ad hoc announcement ***

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